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7 *and Martifer Solar USA, Inc.*

8 **UNITED STATES BANKRUPTCY COURT**

9 **DISTRICT OF NEVADA**

10 In re

11 MARTIFER AURORA SOLAR, LLC, a
12 Nevada limited liability company,

- 13 ☐ Affects Martifer Aurora Solar, LLC
14 ☐ Affects Martifer Solar USA, Inc.
15 ☒ Affects all Debtors

Case Nos. BK-S-14-10355-abl and
BK-S-14-10357-abl

Jointly Administered under
Case No. BK-S-14-10355-abl

Chapter 11

16 **NOTICE OF AUCTION RESULTS IN**
17 **CONNECTION WITH THE SALE OF**
18 **SUBSTANTIALLY ALL OF THE**
19 **DEBTORS' ASSETS; (B) STALKING**
20 **HORSE BID PROTECTIONS; (C)**
21 **FORM AND MANNER OF NOTICE OF**
22 **THE SALE HEARING; (D) SALE OF**
23 **SUBSTANTIALLY ALL OF THE**
24 **DEBTORS' ASSETS FREE AND**
25 **CLEAR OF LIENS, CLAIMS,**
26 **ENCUMBRANCES, AND OTHER**
27 **INTERESTS, EXCEPT AS PROVIDED**
28 **IN THE SUCCESSFUL BIDDER'S**
ASSET PURCHASE AGREEMENT; (E)
PURCHASE AGREEMENT THERETO;
(F) ASSUMPTION AND ASSIGNMENT
OF CERTAIN OF THE DEBTORS'
EXECUTORY CONTRACTS AND
UNEXPIRED LEASES RELATED
THERETO; AND (G) RELATED
RELIEF

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PLEASE TAKE NOTICE THAT Martifer Aurora Solar, LLC and Martifer Solar USA, Inc. debtors and debtor in possession in the above-captioned Chapter 11 bankruptcy cases, having received no Qualified Bids¹ other than the Stalking Horse Bid for the Assets by the deadline for submission set forth in the Order Pursuant to Sections 105(a), 363, 365, 503 and 507 of the Bankruptcy Code and Rules 2002, 6004, 6006, 9007, 9008 and 9014 of the Federal Rules of Bankruptcy Procedure Approving and Authorizing: (A) Bidding Procedure in Connection with the Sale of Substantially All of the Debtors' Assets; (B) Stalking Horse Bid Protections; (c) Form and Manner of Notice of the Sale Hearing; (d) Sale of Substantially all of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances, and Other Interests, Except as Provided in the Successful Bidder's Asset Purchase Agreement; (E) Purchase Agreement Thereto; (F) Assumption and Assignment of Certain of the Debtors' Executory Contracts and Unexpired Leases Related Thereto; and (G) Related Relief [Docket 915] (the "Bid Procedures Order"), hereby names BayWa r.e. Solar LLC as the Prevailing Purchaser of the Assets and the BayWa Asset Purchase Agreement [Docket No. 889], as amended, modified, or supplemented from time to time, including by the Second Supplement to the Motion for Entry of an Order Pursuant to Sections 105(a), 363, 365, 503 and 507 of the Bankruptcy Code and Rules 2002, 6004, 6006, 9007, 9008 and 9014 of the Federal Rules of Bankruptcy Procedure Approving and Authorizing: (A) Bidding Procedures in Connection with the Sale of Substantially All of the Debtors' Assets; (B) Stalking Horse Bid Protections; (C) Form and Manner of Notice of the Sale Hearing; (D) Sale of Substantially all of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances, and Other Interests, Except as Provided in the Successful Bidder's Asset Purchase Agreement; (E) Purchase Agreement Thereto; (F) Assumption and Assignment of Certain of the Debtors' Executory Contracts and Unexpired Leases Related thereto and (G) Related Relief [Docket No. 918] as the Final APA and the Prevailing Purchaser Offer as defined in the Bid Procedures Order.

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¹ Capitalized terms not defined herein shall have the meanings ascribed to them in the Sale Motion

